

# **Exchange Carrier Meeting Handouts**

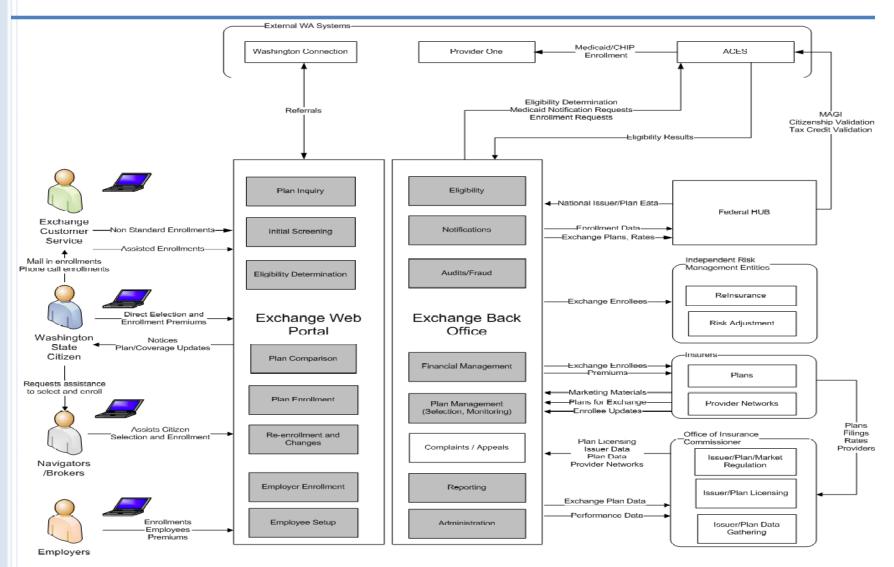




#### **Exchange Overview – Carrier Contact**

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Release / Stage Gates	Component	Objectives
Release 1 7/1/2013	Technical Infrastructure and Framework Components Imp: 2/14/13  Plan Management Components (Internal & Issuer Facing) Imp: 2/14/13  Plan Management Components (External Facing) Imp: 6/25/13  Enrollment/Disenrollment	<ul> <li>Environment Set Up</li> <li>Business Rules Engine</li> <li>Enterprise Service Bus</li> <li>Plan product submission</li> <li>Establish Issuer and Plan Initial Certification and Agreement</li> <li>Monitor Issuer and Plan Certification Compliance</li> <li>Maintain Operational Data</li> <li>Establish Issuer and Plan Renewal and Recertification</li> <li>Process Change in Plan Enrollment Availability</li> <li>Review Rate Increase Justifications</li> <li>Individual Identity Management</li> <li>Plan Comparison</li> </ul>
	Imp: 6/25/13	• Inquiry
Release 2 8/1/2013	SHOP Employer	<ul> <li>Employer Application</li> <li>Employer Eligibility</li> <li>Renews</li> <li>Appeals</li> </ul>



Release / Stage Gates	Component	Objectives
	SHOP Employee	<ul> <li>Employee Application</li> <li>Employee Eligibility</li> <li>Renews</li> <li>Appeals</li> </ul>
Release 3 9/30/2013	Individual	<ul> <li>Individual Application</li> <li>Individual Exchange Eligibility</li> </ul>
	Financial Management	All functions
Release 4 1/1/2014	Correspondences and Notifications Reporting	All functions     All functions
	Administration	<ul> <li>Quality of performance</li> <li>Exchange Performance Evaluation</li> <li>Fraud Detection</li> </ul>
	Inquiry	All functions



#### Plan Management Timelines: CMS and Exchange/OIC

